

Helical Bar plc

2010 Annual General Meeting 21 July 2010 at 11.30 a.m.

Form of proxy for use by holders of ordinary shares

Please read the notes overleaf before completing this form. Any amendments to this form should be initialled by the signatory.

I/We (name(s) in full) _____ (BLOCK CAPITALS PLEASE)

of (addresses(s)) _____ (BLOCK CAPITALS PLEASE)

being (a) holder(s) of ordinary shares in the Company hereby appoint the Chairman of the meeting or (see note (e) overleaf)

_____ * Please indicate here the number of shares as described in note (j) overleaf as my/our proxy to exercise all or any of my/our rights to attend, speak and vote on my/our behalf as directed below at the Annual General Meeting of the Company to be held at The Westbury Hotel, Bond Street, Mayfair, London W1S 2YF on 21 July 2010 at 11.30 a.m., and at any adjournment thereof. The proxy is requested to comply with the voting instructions, if any, shown below and, subject thereto, shall be entitled to vote on any resolution which might be proposed at the meeting in such manner as the proxy in his absolute discretion thinks fit.

Please tick here if this proxy appointment is one of multiple appointments being made. *For the appointment of more than one proxy, please refer to note (j) overleaf.

Signature _____ Date _____

Please indicate in the boxes below how you wish your votes to be cast.

Resolution	For	Against	Vote withheld
1 To receive and consider the accounts and reports of the Directors and Independent Auditor thereon for the year ended 31 March 2010;			
2 To declare a final dividend of 0.25 pence per 1p share;			
3 To re-elect Giles Weaver as a Director of the company;			
4 To re-elect Antony Beevor as a Director of the company;			
5 To re-elect Gerald Kaye as a Director of the company;			
6 To re-appoint Grant Thornton UK LLP as Independent Auditor;			
7 To authorise the Directors to fix the remuneration of the Independent Auditor;			
8 To approve the Directors' Remuneration Report for the year ended 31 March 2010;			
9 To authorise the allotment of ordinary shares pursuant to section 551 of the Companies Act 2006;			
10 To disapply pre-emption rights on the allotment of ordinary shares pursuant to sections 570 (1) and 573 of the Companies Act 2006;			
11 To authorise the market purchase by the Company of its own shares pursuant to section 701 of the Companies Act 2006;			
12 To amend the Company's Articles of Association;			
13 To amend the notice period for a general meeting (other than an annual general meeting) to not less than 14 clear days;			
14 To authorise the Helical Bar plc 2010 Company Share Option Plan.			

Notes to the form of proxy

- a. Holders of ordinary shares are entitled to attend (or to be represented), speak and vote at this meeting.
- b. To be held valid, this form of proxy, together with any power of attorney or other authority under which it is signed or a notarially certified copy of such power or a copy certified in accordance with the Power of Attorney Act 1971 (or in some other manner approved by the Directors), must be deposited at the office of the Company's registrars, Capita Registrars, (Proxy Department, PXS, 34 Beckenham Road, Beckenham, Kent, BR5 4TU) or, if you are a CREST member, by using the service provided by Euroclear you can register your proxy vote electronically no later than 48 hours before the time fixed for this meeting.
- c. Where this form of proxy is executed by a corporation, it must be either under its common seal or under the hand of an officer or attorney duly authorised, stating their capacity (e.g. director, secretary).
- d. You may appoint one or more proxies of your own choice if you are unable to attend the meeting but would like to vote.
- e. If any other proxy is required, strike out the words "the Chairman of the meeting or" and insert the name(s) of the person(s) appointed as proxy/proxies in the space provided. A proxy need not be a member of the Company. If no name is entered, the return of this form duly signed will authorise the Chairman of the meeting to act as your proxy.
- f. The completion and return of a form of proxy will not preclude shareholders from attending and voting in person at the meeting or at any adjournment thereof, should they wish to do so.
- g. In the case of joint holders who are entitled to a share conferring a right to vote, any one of them may vote at the meeting either in person or by proxy, but if more than one joint holder is present at the meeting either in person or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders, seniority being determined by the order in which the names stand in the register of members in respect of the share (the first such name being the senior).
- h. If the proxy being appointed is in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name the number of shares in relation to which they are authorised to act as your proxy. If this box is left blank, your proxy will be deemed to be authorised in respect of your full voting entitlement (or if this proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account). Unless instructed otherwise, the proxy may also vote or abstain from voting as he or she thinks fit on any other business which may properly come before the meeting (including, amendments to resolutions).
- i. Entitlement to attend and vote at the meeting will be determined by reference to the register of holders of ordinary shares of the Company at 6.00 p.m. on 19 July 2010.
- j. To appoint more than one proxy (an) additional proxy form(s) may be obtained by contacting the Company's registrars on 0871 664 0300 (calls cost 10p per minute plus network extras) or you may photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by ticking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned in the same envelope.
- k. The "vote withheld" option is provided to enable you to instruct your proxy not to vote on any particular resolution. However, it should be noted that a "vote withheld" in this way is not a vote in law and will not be counted in the calculation of the proportion of votes "for" and "against" a resolution.
- l. When you have completed the proxy form please return it to the Company's Registrars in the pre-paid envelope provided.